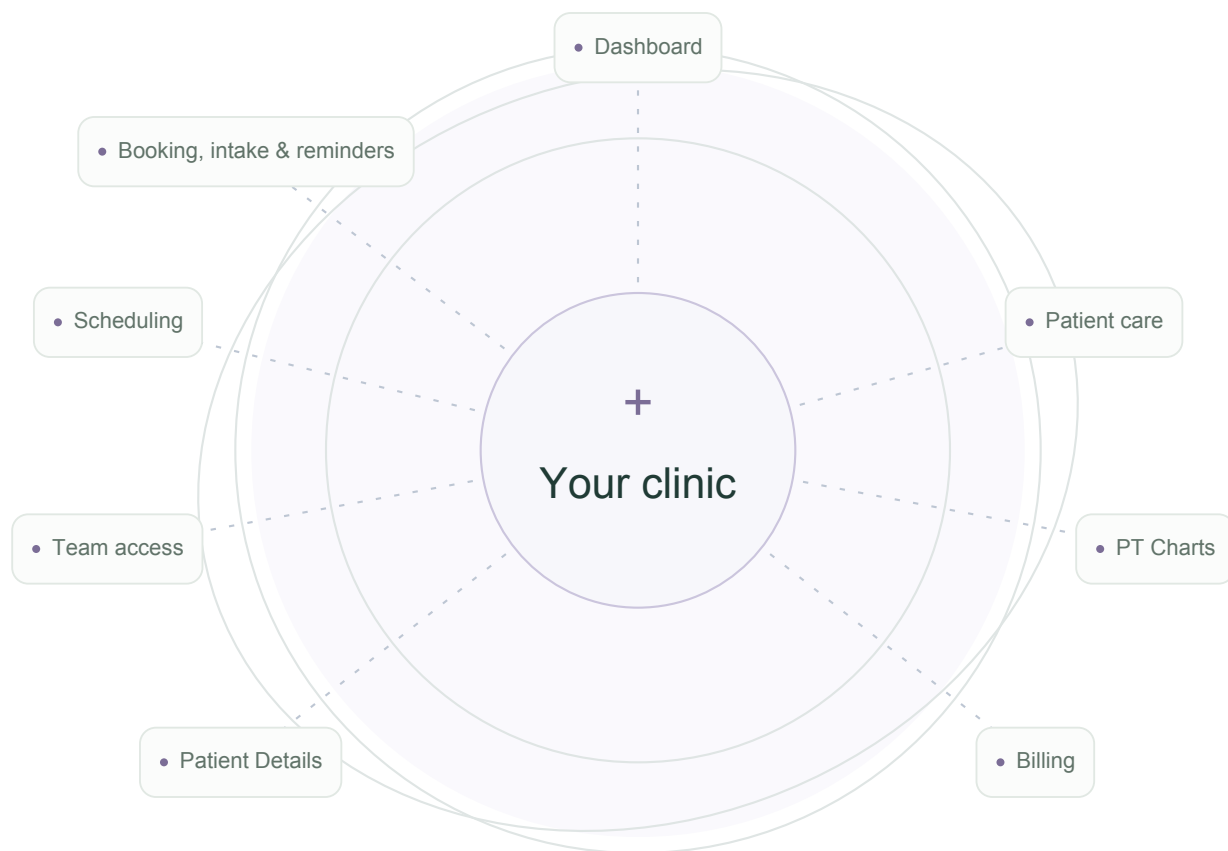


Tailored software built for your clinic.

A new kind of personal software service. We build AI-native platforms around your clinic, tailored to your requests and ready in 4 to 8 weeks, then keep them updated and maintained as your needs change.



You focus on patients. *We build your platform.*

Is admin getting in the way of patient care?

- Admin work takes time away from patients and adds stress to the day.
- Repetitive, manual tasks make the same work feel like it is being done twice.
- Scattered spreadsheets and documents contain conflicting information.
- Costly software that does not fit, with extra fees for features and reports.

A custom platform. Built for your practice.

Our team learns your practice, designs and develops the right software for you, and keeps updating it based on your requests. A clear dashboard brings together daily activity, billing, and follow-ups across branches.



Fit to your workflow



Automate routine tasks



Role & location access



Practice at a glance



Patient data protection



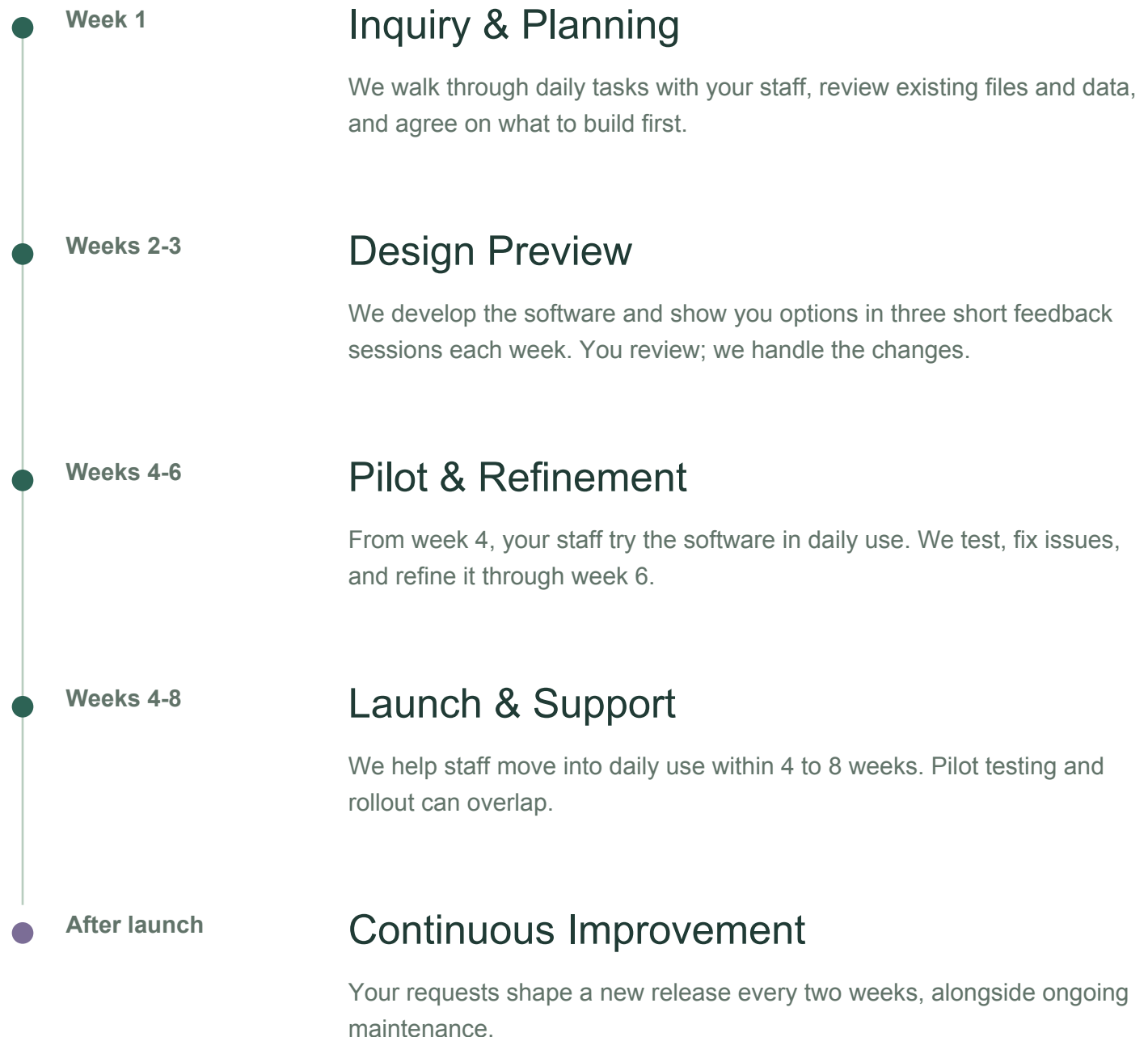
HIPAA-focused design

Pricing

No commitment until your pilot launches.

No initial or design fee with an annual subscription.

4 to 8 weeks to launch



Past Project

Pain Clinic

Bergen, NJ

20

staff

~600

patients annually

3

locations

309

requests tracked

Dashboard

Calendar

Patient Board

PT Charts

Billing

Patient List

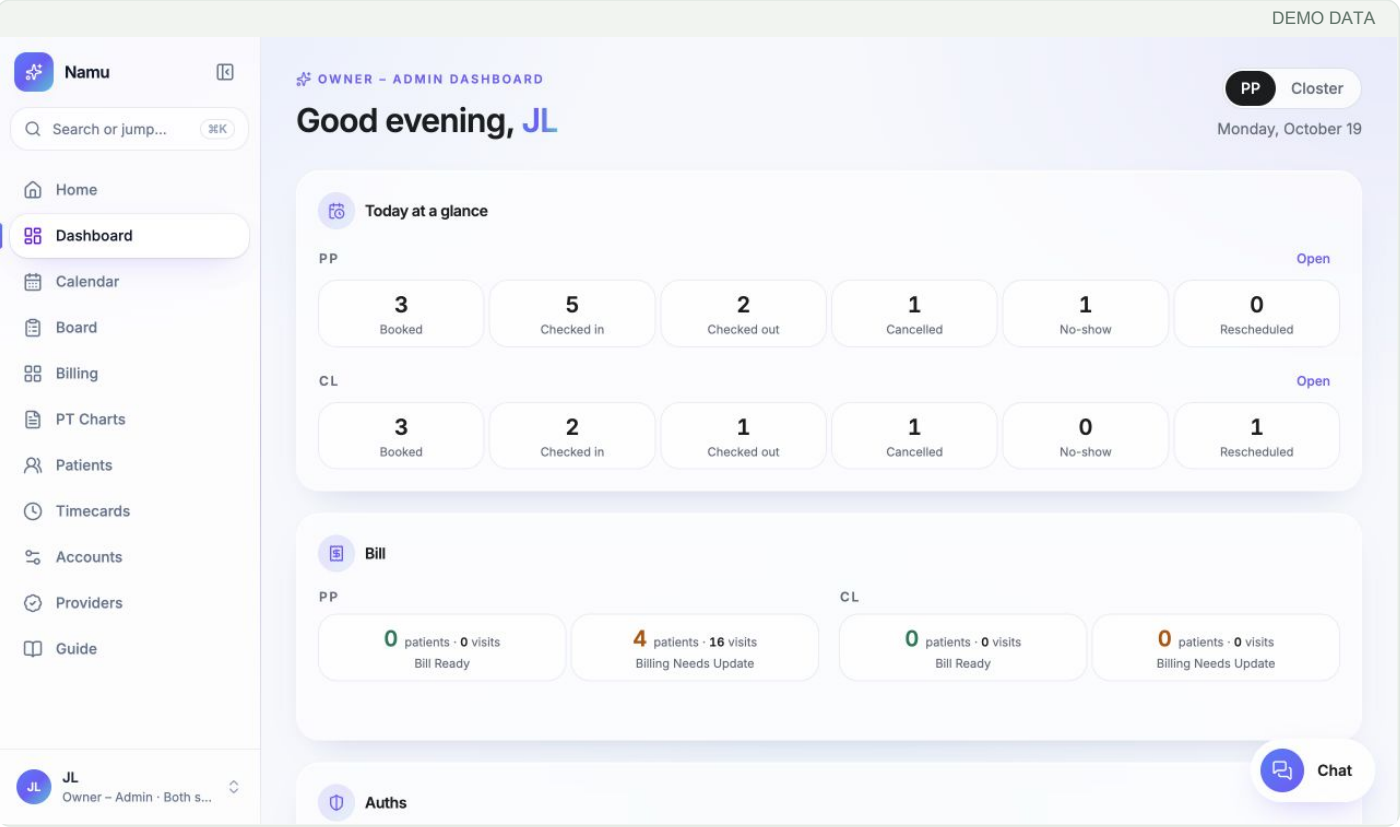
Accounts Setting

Dashboard

Client requested

“I need to see how each branch is doing today.”

Compare bookings, check-ins, check-outs, and missed visits across locations.



Priorities

See billing and authorization follow-ups by branch, with links straight to the work.

Visit readiness

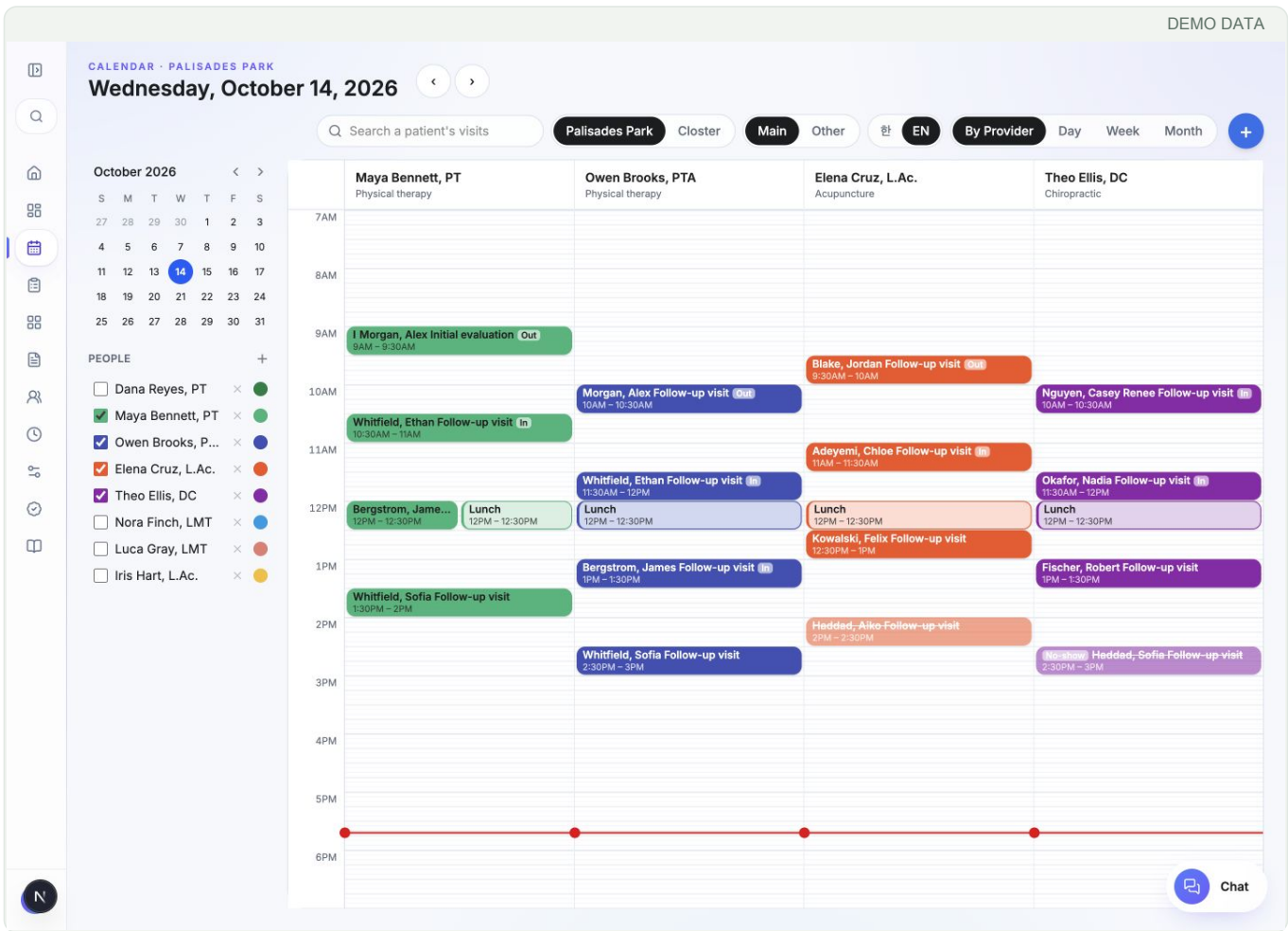
Review evaluation dates, insurance, authorizations, and missing notes in one checklist.

Calendar

Client requested

“I need to see every provider’s schedule.”

View appointments by provider, day, week, or month.



Booking

Patient, provider, time, and visit type stay in one booking.

Visit context

Open coverage, visit history, and shared notes from the appointment.

Patient Board

Client requested

“I need to know where each patient is.”

Track check-in, room assignments, and treatment progress across providers.

DEMO DATA

Treatment Board

Palisades Park Closter

This Week Next Week

Mon 12 Tue 13 Wed 14 Thu 15 Fri 16 Sat 17

Bulletin

한 EN

Paper board Export

#	Status	Time	Name	Room #	JY JL IH	Acu JL EC	PT JL MB	PTA JL OB	M1 JL NF	M2 JL LG	Chiro JL TE
1	→ Checked-Out 9:00 JL → 10:00 AM JL	9:00 AM	Morgan, Alex	1	—	—	1 V 1 9:00 MB – 10:00 AM MB	2 V 9:00 OB – 10:00 AM OB	3 V 9:00 NF – 10:00 AM NF	—	—
2	→ Checked-Out 9:30 JL → 10:30 AM JL	9:30 AM	Blake, Jordan	2	—	1 V 9:30 EC – 10:30 AM EC	—	—	—	2 V 9:30 LG – 10:30 AM LG	—
3	✓ Checked-in 10:00 AM JL	10:00 AM	Nguyen, Casey R.	3	+	+	+	+	2	+	1 V 10:00 AM TE
4	✓ Checked-in 10:30 AM JL	10:30 AM	Whitfield, Ethan	4	+	+	1 V E 10:30 AM MB	2 E 10:30 AM OB	3	+	+
5	✓ Checked-in 11:00 AM JL	11:00 AM	Adeyemi, Chloe	1	+	1 V 11:00 AM EC	+	+	+	2	+
6	✓ Checked-in 11:30 AM JL	11:30 AM	Okafor, Nadia	2	+	+	+	+	2	+	1
7	✓ Checked-in 12:00 PM JL	12:00 PM	Bergstrom, James	3	+	+	1 E 12:00 PM MB	2 E 12:00 PM OB	3	+	+
8	—	12:30 PM	Kowalski, Felix	Room	+	1	+	+	+	2	+
9	—	1:00 PM	Fischer, Robert	Room	+	+	+	+	2	+	1
10	—	1:30 PM	Whitfield, Sofia	Room	+	+	1 E 1:30 PM MB	2 E 1:30 PM OB	3	+	+
11	—	2:00 PM	Haddad, Aiko	Room	+	1	+	+	+	2	+
12	—	2:30 PM	Haddad, Sofia	Room	+	+	+	+	2	+	1
		3:00 PM	Search Patient								
		3:30 PM	Search Patient								
		4:00 PM	Search Patient								

Chat

Responsibility

Assign providers to treatment columns for each day.

Team notes

Patient notes stay available across Calendar, Board, and Billing.

PT Charts

Client requested

“I need charting to be easier.”

Edit note sections with patient history alongside. Export to PDF or Word.

Namu

Search or jump...

⌕

Home

Dashboard

Calendar

Board

Billing

PT Charts

Patients

Timecards

Accounts

Providers

Guide

PT Charts / Alex Morgan

Insurance

Primary: SMG

Plan Demo plan

Policy # DEMO-0001

[DRAFT] 07/28/26 · Alex Morgan (DOB: 4/12/1988)

Audit history

Complete Chart

Visit date

07/28/26

Location

Both

Visit type

Follow-up

Pain level (1-10)

6.5

Diagnosis Codes (Side Optional)

M54.50 (N/A)

☒ Flare day

Activity Log Memo

Double-click to add a memo

Modalities Memo

Double-click to add a memo

Total Time (80 min)

TOTAL TIME 80 min CPT 75 min

97140 20 min

97110 20 min

97112 15 min

97530 20 min

Add CPT code

Subjective

My back tightened up yesterday after several busy days, and the muscles either side are tight with standing painful again.

Pt reported the pain level is 7-8/10.

Add an entry

Add

Objective

Pt presented with increased b/l paraspinal tightness and pain on standing after several busy days.

Findings for lumbar extension were mildly more irritable, with guarding and reduced end-range tolerance.

DEMO DATA

History PDF preview

Full history

07/28/26 (current)

Pain: 7-6 (flare)

M54.50 (Not applicable)

Author: DR

Subjective

My back tightened up yesterday after several busy days, and the muscles either side are tight with standing painful again.

Assessment

Loading was reduced for increased paraspinal tightness and standing pain after several busy days, the session kept within tolerance.; STM/ART to b/l L/S psm, QL, and piriformis musculature and pt tolerated well.; Added Nu-step to improve mobility and activity tolerance.; Pt performed all exercises well w/ great effort.; Continue to progress to pt's tolerance.

Activity Log Memo

Modalities Memo

07/14/26

View chart

Pain: 5

M54.5

Author: DR

Subjective

Reports lower back pain for 2 weeks

Assessment

Mechanical low back pain, improving

Activity Log Memo

Modalities Memo

Chat

Chart work

See drafts and previous notes together, grouped by patient.

Audit trail

Review changes by staff member and time. Completed charts stay locked.

Billing

Client requested

“I need to see which billing cases need attention.”

Filter cases by insurer and status; review visit allowances inline.

Namu

Search or jump...

36K

Home

Dashboard

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Guide

Billing

Palisades Park - Patient billing & authorizations

MainAuthBill

All insurers 12Clover 1SMG 1Others 10Archived 0

All 12Need Auth 2Need Attention / Hold 2Need Attention 0Denied 2Need DX Code 0Needs BD 0New Date 0Unassigned 0Hold 0Ready to Bill 2

Ready 2Batch Ongoing 2Z Complete / Discharged 0

All patients

12 patients - Includes complete and discharged

Full spreadsheet

Search patients...

Filters

Add pre-authorization

Add patient

Patient	Insurance	IE/RE	Provider	Status	DX Code	Authorizations	Notes	Billed Until	BD	JY	
Need Attention / Hold 2											
Ethan Whitfield 10/22/1957	Cigna	10/01/26	MB	Need • Attention / Hold	M54.50	Auth 1 Requested 10/01/26	Authorization follow-up requested.	10/07/26	—	—	...
Sofia Whitfield 8/19/1959	UnitedHealthcare	10/01/26	MB	Need • Attention / Hold	M54.50	Auth 1 Requested 10/01/26	Authorization follow-up requested.	10/07/26	—	—	...
Need Auth 2											
Jordan Blake 6/20/1995	Clover	10/01/26	EC	• Need Auth	M54.50	Auth 1 5 / 12 7 left	Confirm coverage before next batch.	10/07/26	—	As Is	...
Felix Kowalski 4/3/2001	BCBS NJ	10/01/26	EC	• Need Auth	M54.50	Auth 1 2 / 12 10 left	Confirm coverage before next batch.	10/07/26	—	—	...
Ready 2											
Alex Morgan 4/12/1988	SMG	10/01/26	MB	• Ready	M54.50	Auth 1 Requested 10/01/26	Authorization follow-up requested.	10/07/26	—	As Is	...
James Bergstrom 3/28/1950	Medicare	10/01/26	MB	• Ready	M54.50	Auth 1 Requested 10/01/26	Authorization follow-up requested.	10/07/26	—	—	...
Ready to Bill 2											
Chloe Adeyemi 3/3/1994	UnitedHealthcare	10/01/26	EC	• Ready to Bill	M54.50	Auth 1 4 / 12 8 left	Confirm coverage before next batch.	10/07/26	—	—	...
Aiko Haddad 5/27/1964	Aetna	10/01/26	EC	• Ready to Bill	M54.50	Auth 1 0 / 12 12 left	Confirm coverage before next batch.	10/07/26	—	—	...
Batch Ongoing 2											

DEMO DATA

PPCloster

JL

Owner - Admin - Both s...

Chat

Auth follow-up

Compare remaining visits, coverage dates, and annual limits.

Authorization details

Open its approved visits, usage, dates, and decision history.

Billing progress

Track Pending, Ready, and billed visits through each case.

Fictional data - demonstration only.

09 / 11

Patient List

Client requested

“I need patient details wherever I’m working.”

Open the same Patient Details window from any module.

DEMO DATA

JB

PATIENT DETAILS

Jordan Blake

Patient ID #3 · DOB 6/20/1995

한

EN

Edit

Need Pre-Auths

Identity

First name	Middle name	Last name
Jordan	—	Blake
Full name in Korean	Date of birth	Patient ID
—	6/20/1995	#3
Gender	Primary location	Phone
—	Closter	201-555-0101
Address		
—		

Notes

Add a note

Visible to all staff. Operational only, nothing clinical.

Add note

Please give a printed appointment reminder before departure.

Board Oct 14 '26 · 7:56 PM · Jordan Lee

Prefers morning appointments. Confirm next week's time at checkout.

Calendar Oct 14 '26 · 7:56 PM · Jordan Lee

Updated insurance card requested; follow up at the next visit.

Billing Oct 14 '26 · 7:56 PM · Jordan Lee

Please confirm the next appointment at checkout.

Board Oct 14 '26 · 5:39 PM · Jordan Lee

Insurance

Flag to confirm insurance

N

Chat

Review tags

Tags and filters flag incomplete records and follow-up needs.

Shared notes

Notes follow the patient across modules and visits.

Coverage & history

Review insurance, authorizations, attendance, and appointments in Patient Details.

Accounts Setting

Client requested

“I need to control each staff member’s access.”

Set roles, modules, locations, and calendar permissions per account.

DEMO DATA

Accounts

New account

One row per account. A change saves the moment you make it. • is held by the role; – is not offered to it. Everyone has the Board and Dashboard; turn on anything else this person should open. Initials are how the board says who made a mark, so they are assigned here and nowhere else.

Search name or login ID

All roles

All sites

20 accounts

Account ↑	ACCESS					MODULES					CAL
	Role	Sites	Front Desk work	On Timecards	Current day only	Calendar	Billing	PT Charts	Patients		
Ava Kent demo9	Physical Therapy Aide	PP CL									
Dana Reyes, PT therapist1	Physical Therapy Assistant	PP CL									
Elena Cruz, L.Ac. demo3	Acupuncturist	PP CL									
Emma North demo11	Front Desk	PP CL									
Ezra West demo16	Front Desk	PP CL									
Finn Stone demo14	Pilates Instructor	PP CL									
Iris Hart, L.Ac. demo7	Acupuncturist	PP CL									
Isla Vale demo15	Specialist	PP CL									
Jordan Lee owner1	Owner – Admin										
Leo James demo8	Physical Therapy Aide	PP CL									
Lily Reed, PT demo13	Physical Therapy Assistant	PP CL									
Luca Gray, LMT demo6	Massage Therapist	PP CL									
Maya Bennett, PT demo1	Physical Therapy Assistant	PP CL									

Onboarding

Create their login, role, and locations, with a generated PIN.

Change history

See who changed access, when, and the previous settings.